

## **Coal Mining in Central Appalachian Basin, US**

### *Strategic Investment Opportunity in Central Appalachian Basin Coal Mining Operation*

**Investment Summary:** A coal mining operation located in the Central Appalachian Basin, with seven years of successful management and proven operational capabilities. The company owns two mining complexes that produce both metallurgical and thermal coal. The production mix includes 60% metallurgical and 40% thermal coal, with thermal coal contracted through 2026. The operation comprises one highwall miner, one underground mine, and two surface mines across Kentucky and West Virginia. The company's infrastructure includes access to both NS and CSX Railroad customers, as well as trucking and river barge transportation options. Strategic alternatives are currently being explored, including an outright sale or a merger with another entity in the sector.

**Targeted Investors and Sponsors:** This investment opportunity is suitable for several types of investors:

- Strategic Buyers or Operators looking to expand their presence in the U.S. coal industry.
- Private Equity Firms with a focus on natural resources or energy sectors.
- Industrial Companies interested in securing a reliable supply of coal.
- Infrastructure Investment Funds looking for stable cash flow from contracted thermal coal production.

Investors who are bullish on the future of the U.S. coal industry or seeking to consolidate assets within the sector will find this opportunity particularly appealing.

**Feedstock/Resources/Key Inputs:** The operation produces over 700,000 tons of coal annually, with reserves of more than 34 million tons. Production is supported by robust infrastructure, including multiple load-outs and a 5 million ton capacity wash plant.

**Project Investment:** Open to various deal structures, including a minority stake, full sale, or merger. Transaction size and structure are flexible based on investor interest and strategy.

**Returns:** The operation generates over \$100 million in revenue and more than \$13 million in normalized EBITDA annually. Returns will depend on the structure of the transaction, market conditions, and operational factors.

**Additional Information:** The owner acquired the mine seven years ago in a distressed situation and has since returned it to profitability. The owner is now seeking to sell or monetize the original investment to redeploy capital into new opportunities. Reasonable offers and creative transaction structures that accommodate investor objectives will be considered.

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