

## **Major Terminal Connecting Global Shipping, Air Cargo, Rail, and Land Transportation**

### **Louisiana Gulf Coast**

*Serving over 100 million people and an area representing the fifth largest GDP in the world*

**Investment Summary:** The terminal integrates a marine and rail delivery system that will service the Midwest region of the United States by providing a direct intermodal connection to ocean service lines for trans-Pacific, trans-Atlantic, and the Gulf of Mexico regions. The central United States is a region of over 100 million people generating economic activity equivalent to the fifth largest GDP in the world. The terminal will provide a connection between ocean-going, Post Panamax class vessels and rail, inland water vessels, air cargo, and truck transport

Strategic anchor partners are in place. This includes land and water transportation companies and companies who will use the facilities for cargo management and storage.

Money center banks have already committed to provide debt financing when the equity capital is raised.

**Investment Structure:** U.S. privately held corporation.

**Investment Sought:** \$30 million for 10% of the equity. This is the initial financing round.

**Projected Returns:** Greater than 20% IRR

**Use of Capital:** Construction and completion of:

- Intermodal rail terminal and connector rail extension.
- Container terminal with global anchor steamship line and operator.
- Inland vessel terminal dock and facilities.
- Beneficial Cargo Owner terminal (BCO) for CNG manufacturing / loading.
- All necessary road connections and crossings.

### **Project Highlights**

- Provides supporting dray services focused on the final mile delivery region.
- Significant cost savings and reliability of service allows the terminal to maximize function for new supply line alternatives.
- Capitalizes on the increase in tonnage capacity of the Panama Canal after its expansion from a maximum vessel capacity of 4,800 TEU to 14,600 TEU.

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